

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014								
To: Hong Kong Exchan	ges and Clearin	g Limited						
Name of Issuer	The Bar	nk of East Asia, Lin	nited					
Date Submitted	03/06/20	014						
I. Movements in Author	ised Share Capi	tal						
1. Ordinary Shares								
(1) Stock code : <u>000</u> 2	Descrip	ption:	Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of prece	eding month	N/A	N/A	N/A				
Increase/(decrease)		N/A	-	N/A				
Balance at close of the r	month	N/A	<u>N/A</u>	N/A				
(2) Stock-code :	Descri	otion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of prece	eding month			_				
Increase/(decrease)								
Balance at close of the r	nonth							

N/A

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•	Preference	Sharee
<i>_</i> -	I ICICICIICC	Duales

currency):

Stock code : N/A Descr	ption : Substitute Preference Shares				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares Stock code:Descr	iption :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,328,212,972	N/A	Nil	N/A		
Increase/ (decrease) during the month	15,000	N/A	Nil	N/A		
Balance at close of the month	2,328,227,972	N/A	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	3.6		the month pursuant			
	Movement duri	ing the month		thereto	as at close of the month	
Grantad	Evereised	Cancallad	Lancad			
Granted	Exercised	Cancened	Lapseu			
Nil	15,000	Nil	Nil	15.000	0	
1,22	10,000	1 1,22	- 1,	22,000	v	
					_	
Nil	Nil	Nil	Nil	Nil	3,600,000	
- ,	_ ,	_ ,			-,,	
				-		
Nil	Nil	Nil	Nil	Nil	5,800,000	
1111	1111	111	1111	1111	2,000,000	
					_	
Nil	Nil	Nil	Nil	Nil	5,134,000	
- 1	- 1	- 1	- 1	- 1	-,,	
_	Nil Nil Nil	Nil 15,000 Nil Nil Nil Nil	Nil 15,000 Nil Nil Nil Nil Nil Nil Nil	Nil 15,000 Nil	Nil 15,000 Nil Nil 15,000 Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil	

For Main Board and GEM listed issuers

					Tor Main Board and C	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		1410 venient dur	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff						
Exercise price						
HK\$ 31.40	Nil	Nil	Nil	Nil	Nil	5,650,000
(19/04/2011)						
Ordinary shares						
6. Staff						
Exercise price						
HK\$ 32.50	5,987,500	Nil	Nil	Nil	Nil	5,987,500
(19/04/2011)	-))					- , - ,
Ordinary shares						
(Note 1)						
		Т	otal A. (Ordin	ary charec)	15,000	
		10	·	•	· · · · · · · · · · · · · · · · · · ·	_
			,	nce shares)	Nil	_
			`	Other class)	N/A	_
Total funds raised du		from exercise of		7.Φ 310 ΕΕ Ο Δ		
options (State curren	cy)		HJ	X\$318,750.00	<u>) </u>	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Change Lieu interest of the Convertible interest of the Convertibles (i.e. Convertible interest of the Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	-\					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	_					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
	_				_	
Stock code (if listed)		<u> </u>			$\overline{}$	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordin			_ \
				ence shares) Other class)		-
			(1			-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2.		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Leave					No. of new shares of issu issued durin the month pursuant ther	uer shares of issuer
	Type of Issue						the month
`			Class of shares issuable (Note 1)			_	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares issuable			_	
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
			Class of shares issuable (Note 1)			_	
3.	Placing	At price : State	_ Issue and all tment date: (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
					$\overline{}$		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	

				For	Mε	in E	Boar	d and GEM listed	
	T GI							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								the month
			Class of shares issuable (Note 1)	e _					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	s _			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)	s _					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	/(/	/)		
					\		\	-	
			Class of shares issuable (Note 1)	e _					
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									_

For Main Board and GEM listed issuers

	For Main Board and GEM fisted issuers
	No. of new No. of ne
	shares of issuer shares of
	issued during issuer
	the month which ma
	pursuant thereto be issued
	pursuant
	thereto a at close of
T C.I	the mont
Type of Issue	the mont
	Class of shares issuable
	(Note 1)
9. Capital	Issue and allotment (/ /)
reorganisation	date : (dd/mm/yyyy)
	EGM approval date: (/ /)
	(dd/mm/yyyy)
	Class of shares issuable
	(Note 1)
10. Other State	
10. Other (Please specify) At price : State currency	 Issue and allotment (/ /)
(Ticase specify) currency	date : (dd/mm/yyyy)
	EGM approval date:
	(dd/mm/yyyy)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	15,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

For	M	[ain	R	oard:	and	GFM	listed	issuers

Remarks (if any):						
Submitted by:	Law Chun Tak, Alson					
Title:	Company Secretary					
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.